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## **DONGJIANG ENVIRONMENTAL COMPANY LIMITED\***

**東江環保股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 00895)**

### **RECEIPT OF THE “NOTICE OF RESUMPTION OF REVIEW OF THE APPLICATION FOR ADMINISTRATIVE PERMISSION FROM THE CSRC”**

References are made to the (i) the announcement of Dongjiang Environmental Company Limited\* (the “**Company**”) dated 27 May 2022 and 16 August 2022; (ii) the circular of the Company dated 23 June 2022 (the “**Circular**”); (iii) the poll results announcements in relation to the third extraordinary general meeting in 2022, the first A Shares class meeting in 2022 and the first H Shares class meeting in 2022 of the Company dated 12 July 2022; and (iv) the announcement published by the Company on 6 September 2022 (the “**Announcement**”) in relation to, among others, the Proposed Non-public Issuance of A Shares. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular, unless the context requires otherwise.

As disclosed in the Announcement, as the sponsor engaged by the Company, China Merchants Securities Co., Ltd. (招商證券股份有限公司), has been subject to investigation of the CSRC, the Company received the “Notice of Suspension of Review of the Application for Administrative Permission from CSRC” (《中國證監會行政許可申請中止審查通知書》) issued by the CSRC on 6 September 2022.

The Company has made an application to the CSRC for resumption of review of the application in respect of the Proposed Non-public Issuance of A Shares. On 28 September 2022, the Company received the “Notice of Resumption of Review of the Application for Administrative Permission from the CSRC” (No. 212436) (《中國證監會行政許可申請恢復審查通知書》(221914號)) issued by the CSRC, indicating that the CSRC decided to resume the review of the application for administrative permission in respect of the Proposed Non-public Issuance of A Shares pursuant to the relevant requirements under Article 23 of the “Provisions of the China Securities Regulatory Commission on the Procedures for the Implementation of Administrative Permission” (《中國證券監督管理委員會行政許可實施程序規定》).

The Proposed Non-public Issuance of A Shares is subject to the approval of the CSRC. The Company will fulfil its obligations of information disclosure in a timely manner according to the review progress by the CSRC.

**It is still uncertain as to whether the Proposed Non-public Issuance of A Shares will be approved by the CSRC and the Proposed Non-public Issuance of A Shares may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Dongjiang Environmental Company Limited\***  
**Tan Kan**  
*Chairman*

Shenzhen, the PRC  
28 September 2022

*As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Tan Kan, Mr. Yu Zhongmin and Mr. Lin Peifeng; three non-executive Directors, Mr. Tang Yi, Ms. Shan Xiaomin and Mr. Jin Yongfu; and three independent non-executive Directors, being Mr. Li Jinhui, Mr. Siu Chi Hung and Ms. Guo Suyi.*

*\* For identification purpose only*